

# Our experts work for you

CU Tax Professionals, Inc., has been helping First Tech members with their taxes for over 20 years. From income tax preparation, e-filing, and consulting to small business tax advice and planning, they do it all. And they do it from the First Tech 153rd Drive Branch in Beaverton, Oregon. Or simply drop your tax materials off at your local branch and we'll make sure it gets to our team of tax experts, highlighted below.

## **Ron Watt, CPA**

Ron has over 30 years of experience in both public accounting and private industry, including over two decades helping high tech professionals with their tax needs. He is the president of CU Tax Professionals, Inc.

## **Norma Bueno, LTC**

Norma is a licensed tax consultant with experience as both an attorney and a tax professional. That includes 10 years with the law firm Bueno & Dresselhaus in Los Angeles, and 13 years as a tax preparer and instructor with both H&R Block and CU Tax Professionals, Inc.

## **Brian Docktor, LTP**

Brian is a licensed tax preparer, including more than 10 years of financial services experience and six years as a licensed tax professional. He also has an accounting/finance background.

## **Nancy Downie, LTC**

Nancy is a licensed tax consultant with a law degree from the University of Michigan. She has extensive experience in estate and gift taxes in addition to individual income taxes.

## **David Rensvold, EA**

David is an enrolled agent who will continue to work with existing CU Tax clients in the Seattle area.



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