

Our experts work for you

CU Tax Professionals, Inc., has been helping First Tech members with their taxes for over 20 years. From income tax preparation, e-filing, and consulting to small business tax advice and planning, they do it all. And they do it from the First Tech 153rd Drive Branch in Beaverton, Oregon, and RidgePointe Branch in Redmond, Washington (during tax season). Or simply drop your tax materials off at your local branch and we'll make sure it gets to our team of tax experts, highlighted below.

Ron Watt, CPA

Ron has over 30 years of experience in both public accounting and private industry, including over two decades helping high tech professionals with their tax needs. He is the president of CU Tax Professionals, Inc.

Norma Bueno, LTC

Norma is a licensed tax consultant with experience as both an attorney and a tax professional. That includes 10 years with the law firm Bueno & Dresselhaus in Los Angeles, and 12 years as a tax preparer and instructor with both H&R Block and CU Tax Professionals, Inc.

Brian Docktor, LTP

Brian is a licensed tax preparer, including 10 years of financial services experience and five years as a licensed tax professional. He also has an accounting/finance background.

Frank Lilly, CPA

Frank is the CU Tax Professional with primary tax return oversight. He has over 25 years experience in both public and private accounting. In addition, Frank enjoyed 10 years as a sole practitioner and five years as a partner at a California firm.

David Rensvold, EA

David joins our RidgePointe Branch team after three years with a CPA firm in California. A retired United Airlines captain, David received his MBA from the University of Santa Clara.

Benton Ong

Benton is a new addition to the RidgePointe Branch team. He is currently in the process of becoming an enrolled agent after spending four years working at H&R Block. Benton's background includes 36 years with Boeing as a computer software expert.



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